



SALCON BERHAD

(Company No: 593796-T)

(Incorporated in Malaysia under the Companies Act, 1965)



PUBLIC ISSUE

OF 29,200,000 NEW ORDINARY SHARES OF RM0.50 EACH
AT AN ISSUE PRICE OF RM1.20 PER ORDINARY SHARE
PAYABLE IN FULL ON APPLICATION

AND

OFFER FOR SALE

OF 17,920,000 ORDINARY SHARES OF RM0.50 EACH
AT AN OFFER PRICE OF RM1.20 PER ORDINARY SHARE
PAYABLE IN FULL ON APPLICATION

PURSUANT TO ITS LISTING ON THE MAIN BOARD OF KUALA LUMPUR STOCK EXCHANGE

**FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY
PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 29 HEREOF**

Adviser, Managing Underwriter and Placement Agent



AmMerchant Bank Berhad

(23742-V) A member of the AmBank Group

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